Using an Annotated L2 Hungarian Corpus to Study Vowel Harmony Development

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### Introduction

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 Learner corpora have been useful for studying various aspects of the interlanguage of second language learners (L2ers)

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We present an error-annotated corpus of learner Hungarian for research in second language acquisition (SLA)

We use the corpus & annotation to start an investigation of vowel harmony

### Motivation and Goals

We aim to test the utility of the annotation scheme with an analysis of learner interlanguage (IL), focusing on a single phenomenon in the L2: Vowel harmony

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  - Theoretically: What is the process underlying the acquisition of vowel harmony in Hungarian?
  - Methodologically: How do the corpus & annotation help us address the question of vowel harmony acquisition?

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- Guided by these questions:
  - Theoretically: What is the process underlying the acquisition of vowel harmony in Hungarian?
  - Methodologically: How do the corpus & annotation help us address the question of vowel harmony acquisition?
- The work presented today is preliminary & based on a small sample, but shows promise for answering these questions
  - Our hope: the corpus & annotation design can be extended as needed and used to study other phenomena & languages

### Outline

#### Introduction

#### Background

Hungarian Error annotation

Data and Annotation Scheme

**Initial Analysis** 

#### Summary



Hungarian

- Hungarian possesses rich inflectional & derivational morphology
- It also exhibits an extensive case system (20 cases)

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Hungarian

- Hungarian possesses rich inflectional & derivational morphology
- It also exhibits an extensive case system (20 cases)
- Most morphemes alternate according to vowel harmony, e.g. the inessive in (1)

- (1) a. ház -ban house -INESSIVE[bk]
   'in (a) house'
  - b. könyv -ben book -INESSIVE[fr]
     'in (a) book'

Vowel Harmony

- Vowel harmony determines the selection of allomorphs based on assimilation of features between stem and affix (Hayes et al., 2009)
- Vowels are characterized by frontness or backness in the vowel space and, in the case of front vowels, also roundedness:

F	ront	Back			
Rounded	Unrounded	Rounded	Unrounded		
ü /y/	i /i/	u /u/			
ű /y:/	í /i:/	ú /u:/			
ő /ø:/	é /e:/	ó /o:/			
ö /ø∕	e /ε/	o /o/			
		a /ɒ/	á /a:/		

Vowel Harmony

The general rule is: stems with only back vowels select a suffix with back vowels (2a,3a) and stems with front vowels select a suffix with front vowels (2b, 3b)

- (2) a. ház -hoz house -ALL[bk]'toward a house'
  - b. szék -hez chair -ALL[fr]
     'toward a chair'

(3) a. ház -ban house -INESS[bk]
'in a house'
b. szék -ben chair -INESS[fr]

'in a chair'

Vowel Harmony

- The general rule is: stems with only back vowels select a suffix with back vowels (2a,3a) and stems with front vowels select a suffix with front vowels (2b, 3b)
- Within front vowels, there is a further distinction of rounded and unrounded, though with many cases, this is neutralized (compare allative (2c) and inessive (3c) case)
- (2) a. ház -hoz house -ALL[bk] 'toward a house'
  - b. szék -hez chair -ALL[fr]
     'toward a chair'
  - könyv -höz
     book -ALL[fr.rd]
     'toward a book'

- (3) a. ház -ban house -INESS[bk]
  - 'in a house'
  - b. szék -ben chair -INESS[fr]'in a chair'
  - c. könyv -ben book -iness[fr]
    - 'in a book' < □ > < @ > < ≅ > < ≅ > ≤ ≅ > ৩৫. ৫

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Vowel harmony is easily studied with our annotation, as we mark up the data by morpheme rather than by word

TXT	lengyelul				
SEG	lengyel ul				
CHA		CV			

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In the text (TXT) tier, the word *lengyelul* 'in Polish' is segmented (SEG) into stem and affix

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- In the text (TXT) tier, the word *lengyelul* 'in Polish' is segmented (SEG) into stem and affix
- Then the error is marked in the character (CHA) tier as CV (vowel harmony) and associated with a target (TGT) form
- Error codes are easily searchable within the corpus for closer inspection

### Why vowel harmony?

For the learners in our corpus (L1 English), the phenomenon is a new one and they can be expected to need time to acquire this new type of system

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- While vowel harmony is usually straightforward, numerous exceptions can make selection unpredictable and thus present difficulties for learning (e.g. stem changes, homophony)

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- While vowel harmony is usually straightforward, numerous exceptions can make selection unpredictable and thus present difficulties for learning (e.g. stem changes, homophony)
  - ► Compare *Ír* -**ek** 'the Irish' and *Ír* -**ok** 'I write'
- Our analysis can shed light on the troubles learners have and possibly inform instructors and researchers as to the most likely problem areas for targeted instruction.

Long line of work on error annotation in learner corpora

 Suri and McCoy (1993); Granger (2003); Nicholls (2003); Lüdeling et al. (2005); Boyd (2010); Hana et al. (2010); Rozovskaya and Roth (2010); ...

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Multi-layered annotation (cf. Lüdeling et al., 2005):

- Allows for multiple interpretations
- Allows for errors spanning more than one word
- Allows error annotation to be an incremental process (Boyd, 2010; Hana et al., 2010)

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  - Segment the text on morpheme boundaries
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- We analyzed data to assign *features* to individual morphemes (e.g., back vowel stem)
  - Need to develop automatic analysis for this step, integrated with segmentation & error analysis (in-progress)

We take the morpheme as the basic unit of analysis, though errors can span multiple morphemes

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- A single morpheme can reflect different types of errors from different levels of linguistic analysis

- CHA: Characters or phonemes (e.g., vowel harmony)
- MOR: Morphemes (e.g., agreement in person)
- REL: Relations between morphemes (e.g., case)
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- ▶ We maintain a distinction between *errors* and *adjustments* 
  - Errors: elements that differ from target language usage
  - Adjustments: secondary changes to derive a target form
- While errors may be evidence of a systematic departure from the target language, note that adjustments make no assumptions about the learner's grammar

(4) Szeret -ek kávé -t és tea.
 love 1SG.INDEF coffee ACC and tea.
 'I love coffee and tea.'

	TXT	Szeretek		kávét		és	t	tea	
	SEG	Szeret	ek	kávé	t	és	tea		
	CHA								
2	MOR								
L E	REL							MSC	
	SNT								
	TGT	Szeret	ek	kávé	t	és	tea	t	
	CHA						CL		
st.	MOR								
dju	REL								
Ā	SNT								
	TGT	Szeret	ek	kávé	t	és	teá	t	

Vowel Harmony

(5) ő magyar és ő nem beszél német -ul 3SG Hungarian and 3SG NEG speak German[fr] ADV[bk]
'she is Hungarian and she doesn't speak German'

TXT	ő	magyar	és	ő	nem	beszél	néme	tul
SEG	ő	magyar	és	ő	nem	beszél	német	ul
CHA								CV
TGT								ül

The learner has produced the back vowel allomorph of the adverbial suffix -ul when the stem német contains only front vowels, and this is notated with the error code CV

Vowel Harmony

In addition to error annotation, we posit features for individual root morphemes based on the affixes they combine with

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Vowel Harmony

- In addition to error annotation, we posit features for individual root morphemes based on the affixes they combine with
  - (5) ő magyar és ő nem beszél német -ul 3SG Hungarian and 3SG NEG speak German[fr] ADV[bk]
    'she is Hungarian and she doesn't speak German'
- In (5) features are attributed to német in the learner's lexicon, reflecting its combination with a back vowel suffix

(6) német {vh: bk}

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  - ► We take the inessive case ending (-ban/-ben) and the adverbial derivational suffix used with language names (-ul/-ül)

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  - ► We take the inessive case ending (-ban/-ben) and the adverbial derivational suffix used with language names (-ul/-ül)

- These are among the first and most frequent harmonizing morphemes the learners are expected to encounter
- For both morphemes, the distinction is made between front and back vowels but not between rounded and unrounded

We consider many aspects of production, including accuracy, consistency in allomorph distribution, & innovation

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  - More complete picture of the underlying morphemes in learner's IL (what they do right + what they do wrong)

Segmentation makes this step relatively easy

Accuracy

We can measure accuracy of allomorph selection using frequency of the CV error code among total occurrences of the inessive case suffix and adverbial derivational suffix

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		Inessiv	/e	Adverbial			
Learner	Errors	Total	Accuracy	Errors	Total	Accuracy	
Beg01	3	140	0.979	2	52	0.962	
Beg02	8	118	0.932	3	36	0.917	
Beg03	11	92	0.880	0	13	1.000	
Beg04	1	36	0.972	0	11	1.000	
Int01	0	85	1.000	0	31	1.000	
Adv03	0	109	1.000	1	17	0.941	

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Beg04	1	36	0.972	0	11	1.000	
Int01	0	85	1.000	0	31	1.000	
Adv03	0	109	1.000	1	17	0.941	

 $\Rightarrow$  Though the phenomenon is not present in the L1, learners are fairly accurate

#### Consistency (usage over time)

#### Inessive morphemes

#### Adverbial morphemes



- For each pair of bars: back vowel on left, front vowel on right
  - whole bar = frequency of occurrence
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  - top of bar = errors within occurrence
- $\Rightarrow$  Usage decreases while precision (slightly) increases

Innovation

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- In (7a), the learner has an epenthetical vowel in the suffix, a correct match to the harmonizing features in the root verb
- In (7b), the adjectival suffix repeats the stem's high front rounded ü in place of the mid ö

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- In (7b), the adjectival suffix repeats the stem's high front rounded ü in place of the mid ö
- $\Rightarrow$  Important to study the interaction of errors/linguistic properties

### Summary and Outlook

Summary:

- The corpus and its annotation allow for an analysis of learner Hungarian at the level of individual morphemes
- Searchable error codes pinpoint specific instances of a given phenomenon, and additional features can be used to further investigate individual forms
- The longitudinal nature of the corpus gives insight into the development of the learner's grammar over time

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Outlook:

- Collect & annotate more data
- Expand the study to all learners in the data set
- Expand to developmental patterns for other features
- Finish developing automatic system for speeding up analysis

# Köszönöm szépen!

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